

Transfer Form

TRANSFER FORM INFORMATION

The Transfer Form is to be used if you wish to transfer your investment(s) within the RMBL Mortgage Income Investments Fund ARSN 091 248 289 (Fund) to another person or entity.

This Transfer Form must be accompanied by the [Product Disclosure Statement](#) dated 1 February 2023 (PDS) and [Supplementary Product Disclosure Statement](#) dated 1 March 2024 (SPDS), which is issued by the Responsible Entity of the Fund, RMBL Investments Limited (ACN 004 493 789 AFSL number 223246 (Us, We, Our)). If you have any questions about completing this Transfer Form, please contact Us on (03) 9213 5700 or email team@rmbbl.com.au.

IMPORTANT: TRANSFEREE (BUYER) INFORMATION

You must read the PDS prior to applying to invest in the Fund. You should also review the Target Market Determination (TMD) which is available on Our website at www.rmbbl.com.au/TMD.

If You are unsure whether the Fund is suitable for Your particular personal circumstances, needs or objectives, You should seek advice from an independent financial planner as We are unable to provide You with financial advice.

Once Your funds are invested into a Loan, You are not able to withdraw your funds, except in the circumstances set out on [page 19](#) of the PDS.

PRIVACY ACT - COLLECTION STATEMENT

This Transfer Form, once completed, will contain personal information about You. We will use Your personal information to process Your transfer to manage Your investment in the Fund and as otherwise outlined in Our Privacy Policy, which is available on Our website at www.rmbbl.com.au/rmbbl-privacy.

Our general Privacy Policy details why We collect personal information, who We may disclose it to (including whether We are likely to disclose it to overseas recipients), and the main consequences (if any) if We do not collect Your Personal Information, which include Us being unable to process Your transfer request. Our general Privacy Policy also contains information about how You may seek access to, or correction of, the personal information held about You, and Our complaint resolution procedures.

If You have concerns or wish to make a complaint about how We treat Your personal information, please contact Our Privacy Officer at privacy@rmbbl.com.au for assistance.

RELEVANT DEFINITIONS

- ♦ **Transferor** means the individual or entity who is making the transfer of the investment to another party.
- ♦ **Transferee** means the individual or entity who is receiving the transfer from another entity.

HOW TO COMPLETE THIS TRANSFER FORM »

PART 1: TRANSFEROR

1.1	TRANSFEROR & TRANSFEREE DETAILS	<input type="checkbox"/>
1.2	TRANSFER AMOUNT	<input type="checkbox"/>
1.3	TRANSFEROR AUTHORISATION	<input type="checkbox"/>

AND

PART 2: EXISTING TRANSFEREE (if applicable)

2.1	EXISTING TRANSFEREE DETAILS	<input type="checkbox"/>
2.2	TARGET MARKET QUESTIONS	<input type="checkbox"/>
2.3	LOAN DETAILS	<input type="checkbox"/>
2.4	DECLARATION AND CONSENT	<input type="checkbox"/>

OR

PART 3: NEW TRANSFEREE (if applicable)

3.1	TARGET MARKET QUESTIONS	<input type="checkbox"/>
3.2	CONTACT PREFERENCES	<input type="checkbox"/>
3.3	INVESTOR DETAILS	<input type="checkbox"/>
3.4	COMPANY/PARTNERSHIPS	<input type="checkbox"/>
3.5	TRUSTS	<input type="checkbox"/>
3.6	APPLICATION DETAILS	<input type="checkbox"/>
3.7	BANK DETAILS	<input type="checkbox"/>
3.8	LOAN DETAILS	<input type="checkbox"/>
3.9	DECLARATION AND CONSENT	<input type="checkbox"/>

PART 1: Authority to Transfer



▶ Transferor

1.1. TRANSFEROR AND TRANSFEREE DETAILS

Transfer from (Transferor)

Deposit ID:

Name of Account:

Reason for Transfer:

Date Transfer to be Executed:

Transfer to (Transferee)

Name(s):

Deposit ID(s) (if known):

Email:

Phone:

OFFICE USE ONLY

Comments:

Date:

Staff Initials:

1.2. AMOUNT TO BE TRANSFERRED

Amount to be Transferred:

\$

Full Investment Amount* (please tick) ; or complete the below table detailing the Loans You wish to Transfer. Please note that the Transfer of Investments must be in multiples of \$1,000.00.

* This will include any outstanding interest, or distributions received from the Borrower(s).

Please tick if you wish to transfer Your interest in the Trust Account (if applicable)

Loan No	Borrower	Partial Transfer	Full Transfer
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
		\$	<input type="checkbox"/>
Total Transfer Amount:		\$	

OR

Any Other Instructions:

1.3. TRANSFEROR AUTHORISATION

I/We consent to RMBL sharing my/our relevant account information and portfolio holdings with the Transferee for the purpose of facilitating this transfer request.

Important: Confirmation by Trustee as to compliance with the Superannuation Industry (Supervision) Act 1993 and Superannuation Industry (Supervision) Regulations 1994:

By requesting a transfer to a third party, we, as trustees of the superannuation fund confirm to RMBL Investments Limited (RMBL) that this transfer does not contravene the Superannuation Industry (Supervision) Act 1993 or the Superannuation Industry (Supervision) Regulations 1994 (SIS Legislation). We understand that we are ultimately liable for this transfer as trustee/s of the superannuation fund including ensuring that the payment meets SIS Legislation. To the extent permitted by law, we agree to indemnify and hold RMBL harmless for any loss sustained because of a breach of SIS Legislation.

Signature 1

Signature 2

Full Name:

Full Name:

Capacity:

Capacity:

Date:

Date:

PART 2: Application for Investment



▶ Existing Transferee

2.1. EXISTING TRANSFEREE DETAILS

Deposit ID:	
Name of Account:	
Address:	

2.2. TARGET MARKET QUESTIONS

Will You be investing in the Fund as a Wholesale Investor? Yes No

If you answered No, please answer the below Target Market Questions.

This Section needs to be completed if you have not invested in the fund since 5 OCTOBER 2021 only. You do not need to complete this section after 5 OCTOBER 2021 unless Your objectives, financial situation or needs change.

These questions are designed to see if You are in the **Excluded Target Market** as defined in the TMD for the Fund. You are likely to be in the **Excluded Target Market** if You answer any of the below questions "Yes".

If You are in the **Excluded Target Market**, You should seek financial advice from an independent financial planner before completing Your Application Form as the Fund is unlikely to be suitable for Your objectives, financial situation and needs.

As explained in [Section 10](#) of the PDS, Your capital may be at risk in the event that the Borrower defaults on the Loan and RMBL must enforce its mortgage against the Security Property. As a result of this process, RMBL may be unable to recover the full amount lent to the Borrower, leaving a shortfall in funds available to repay to Investors. In that situation You may lose some of Your capital invested in that Loan. While we have risk management measures in place to mitigate the risk of capital loss, we do not guarantee return of Your Capital in the event of a default situation. Yes No

If a decrease in your capital were to occur, would it lead to substantial financial difficulties for you?

Do you require access to Your investment amount in the short-term (less than 1 year)? Yes No

As explained in [Section 8.16](#) of the PDS and SPDS, in some cases beyond Our control, a Borrower may not repay the Loan by the Maturity Date. This means that there may be a delay between the Maturity Date for a Loan and the repayment of Your capital. Yes No

If this was to occur, would this cause You financial or other hardship?

2.4 DECLARATION AND CONSENT

By completing and signing this Transfer Form, You declare and consent that:

- a) You have received, read and understood a copy of the Product Disclosure Statement (PDS) dated 1 February 2023 and Supplementary Product Disclosure Statement (SPDS) dated 1 March 2024.
- b) You understand that You are bound by the terms and conditions of the RMBL Mortgage Income Investments Fund Constitution.
- c) All the details You have provided are true and correct to the best of Your knowledge.
- d) You understand that We have collected personal information for the purposes of being able to process Your application and administer Your investment in the Fund.
- e) You understand that Your investment is subject to the risk of loss of capital and/or interest as the return of Your funds and the payment of interest is linked to the Borrower's repayment of capital and/or payment of interest as explained in Section 10 of the PDS.
- f) You understand that Your funds are invested into a Loan, You are unable to redeem Your funds prior to maturity or repayment except at Our discretion as set out in Section 8.17 of the PDS.
- g) You understand that in the circumstances of a Borrower requesting an extension to a Loan where the value of the Security Property results in a breach of the LVR, Your funds will be unable to be returned and will remain in the Loan until the Borrower has provided additional capital or security to bring the LVR back within guidelines as explained in Section 8.16 of the PDS.
- h) You understand that following the expiry of the term of a Loan, there may be a delay between the Maturity Date and the return of Your funds due to circumstances beyond Our control as explained in Section 8.16 of the PDS.
- i) Where a Borrower requests an extension to a Loan, we will write to you advising the renewal terms. You understand that in the circumstance of a Borrower requesting an extension to a Loan, we will write to you to seek your consent to renew your Investment in that Loan. If you have not responded to two requests seeking consent, we will subsequently confirm with you in writing that you have deemed consent to remain invested in the Loan. Your investment in the Loan will remain invested for the renewal term unless you elect in writing to re-allocate your investment to another Loan(s) or to have your funds repaid. Refer to the PDS for an explanation on Loan renewals and deemed consent.
- j) I/We have received, read, and Understood the Supplementary Product Disclosure Statement(s) related to the specific Loan(s) into which funds are to be invested.
- k) You acknowledge and accept that the Supplementary Product Disclosure Statement(s) provided reflect the current status of the loan(s) at as at the date of the transfer.
- l) I/We consent to the Loan(s) into which funds are to be invested.

Signatures by Applicants

Individuals: All Applicants / Trustees
(including Individual Trustees)

Companies: Two Directors / Director & Company Secretary or Sole Director
(including Corporate Trustees)

Partnerships: All Partners or as per Companies for Company Partners

Signature 1

Signature 2

Full Name:

Full Name:

Capacity:

Capacity:

Date:

Date:

OFFICE USE ONLY

Comments:

Date:

Staff Initials:

PART 3: Application for Investment



▶ New Transferee

3.1. TARGET MARKET QUESTIONS

Will You be investing in the Fund as a Wholesale Investor?

Yes No

If you answered No, please answer the below Target Market Questions.

These questions are designed to see if You are in the **Excluded Target Market** as defined in the TMD for the Fund. You are likely to be in the **Excluded Target Market** if You answer any of the below questions "Yes".

If You are in the **Excluded Target Market**, You should seek financial advice from an independent financial planner before completing Your Application Form as the Fund is unlikely to be suitable for Your objectives, financial situation and needs.

As explained in [Section 10](#) of the PDS, Your capital may be at risk in the event that the Borrower defaults on the Loan and RMBL must enforce its mortgage against the Security Property. As a result of this process, RMBL may be unable to recover the full amount lent to the Borrower, leaving a shortfall in funds available to repay to Investors. In that situation You may lose some of Your capital invested in that Loan. While we have risk management measures in place to mitigate the risk of capital loss, we do not guarantee return of Your Capital in the event of a default situation.

Yes No

If a decrease in your capital were to occur, would it lead to substantial financial difficulties for you?

Do you require access to Your investment amount in the short-term (less than 1 year)?

Yes No

As explained in [Section 8.16](#) of the PDS and SPDS, in some cases beyond Our control, a Borrower may not repay the Loan by the Maturity Date. This means that there may be a delay between the Maturity Date for a Loan and the repayment of Your capital.

Yes No

If this was to occur, would this cause You financial or other hardship?

3.2. CONTACT PREFERENCES

Main Contact Person:

Residential Address:

Postal Address:

Same as Residential

Email:

Phone:

Contact Preference: Email

Post

3.3. NEW TRANSFEREE DETAILS

Investor 1 (Individual, Trustee, Partner, Director)

Investor 2 (Individual, Trustee, Partner, Director)

Full Name:

Full Name:

Date of Birth:

Date of Birth:

Residential Address:

Residential Address:

Postal Address:

Same as Residential

Postal Address:

Same as Residential

Phone:

Phone:

Email:

Email:

Occupation:

Occupation:

TFN*:

*If exempt, please provide reason.

TFN*:

*If exempt, please provide reason.

Investor 3 (Individual, Trustee, Partner, Director)

Investor 4 (Individual, Trustee, Partner, Director)

Full Name:

Full Name:

Date of Birth:

Date of Birth:

Residential Address:

Residential Address:

Postal Address:

Same as Residential

Postal Address:

Same as Residential

Phone:

Phone:

Email:

Email:

Occupation:

Occupation:

TFN*:

*If exempt, please provide reason.

TFN*:

*If exempt, please provide reason.

3.4. COMPANY/PARTNERSHIP

Full Company Name/Partnership:

(including Corporate Trustees)

ACN:

ABN:

TFN:

Registered Office Address:

Principal Place of Business:

Company Type:

Public (Listed)

Public (Unlisted)

Proprietary

Country where Partnership was established:

Australia

Other (specify):

Is Partnership regulated by a professional association?

Yes

No (please provide details below)

Name of Association:

Membership Details:

Shareholder Beneficial Owners

Complete for Public (Unlisted), Proprietary Companies and Partnerships.

Please provide details of individuals who ultimately own 25% or more of the company's issued share capital (through direct or indirect shareholdings). Where Beneficial Owner is also a Director, only provide the Full Name.

For a Partnership provide details of individuals who ultimately own 25% or more of the Partnership or are entitled to exercise 25% or more of the voting rights, including power of veto OR directly or indirectly Control the Partnership. Where Beneficial Owner is also a Partner, only provide the Full Name.

Beneficial Owner 1

Beneficial Owner 2

Full Name:

Full Name:

Date of Birth:

Date of Birth:

Residential Address:

Residential Address:

Beneficial Owner 3

Beneficial Owner 4

Full Name:

Full Name:

Date of Birth:

Date of Birth:

Residential Address:

Residential Address:

3.5. TRUSTS

Name of Trust:

Trust Type:

SMSF

Charitable Trust

Testamentary Trust

Discretionary (Family)

Other (specify):

Trust ABN:

TFN:

Country where Trust was established:

Australia

Other (specify):

Is the Settled Sum greater than \$10,000?

Yes (please provide details below)

No

(for unregulated Trusts)

Settlor 1

Settlor 2

Full Name:

Full Name:

Date of Birth:

Date of Birth:

Residential Address:

Residential Address:

Phone:

Phone:

Beneficiary Details

Primary beneficiaries are individuals named in the Trust Deed.

Primary Beneficiaries

Full Name:

Full Name:

Full Name:

Full Name:

Full Name:

Full Name:

Full Name:

Full Name:

3.6. APPLICATION INFORMATION

Investment Information

Interest Instructions: Reinvest Pay into nominated bank account

Joint Applicants Only Who will **operate** the account?
 Any to sign Both to sign

Anti Money Laundering & Counter Terrorism Financial Related Questions

Politically Exposed Persons: Are any people noted in this Transfer Form a **Politically Exposed Person**?
 No Yes (please state the name of the individual)

Foreign Tax Questions

Is any Applicant a tax resident of another country? No Yes (please complete the Foreign Tax Form)

Investor Nominated Representative Details (if applicable)

Please refer to Section 20 of the PDS, noting that Investor Nominated Representatives will have access to Your personal information and can act on Your behalf. Verification of Identification Documentation is required for Investor Nominated Representatives.

Full Name:

Date of Birth:

Residential Address:

Email:

Phone:

Capacity: Full Authority Limited Authority

Signature:

3.7. INTEREST PAYMENTS BANK ACCOUNT

Complete this if You would like interest payments to be paid to You each month, and do not want Your interest to be reinvested.

Bank: **BSB:**

Account Name: **Account Number:**

3.8 DETAILS OF LOAN(S)

You must complete this section by listing the specific Loan(s) into which funds are to be invested.

Loan No	Borrower	Contribution Amount
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
Total Amount:		\$

3.9. DECLARATION AND CONSENT

By completing and signing this Transfer Form, You declare and consent that:

- a) You have received, read and understood a copy of the Product Disclosure Statement (PDS) dated 1 February 2023 and Supplementary Product Disclosure Statement (SPDS) dated 1 March 2024.
- b) You understand that You are bound by the terms and conditions of the RMBL Mortgage Income Investments Fund Constitution.
- c) All the details You have provided are true and correct to the best of Your knowledge.
- d) You understand that We have collected personal information for the purposes of being able to process Your application and administer Your investment in the Fund.
- e) You understand that Your investment is subject to the risk of loss of capital and/or interest as the return of Your funds and the payment of interest is linked to the Borrower’s repayment of capital and/or payment of interest as explained in Section 10 of the PDS.
- f) You understand that Your funds are invested into a Loan, You are unable to redeem Your funds prior to maturity or repayment except at Our discretion as set out in Section 8.17 of the PDS.
- g) You understand that in the circumstances of a Borrower requesting an extension to a Loan where the value of the Security Property results in a breach of the LVR, Your funds will be unable to be returned and will remain in the Loan until the Borrower has provided additional capital or security to bring the LVR back within guidelines as explained in Section 8.16 of the PDS.
- h) You understand that following the expiry of the term of a Loan, there may be a delay between the Maturity Date and the return of Your funds due to circumstances beyond Our control as explained in Section 8.16 of the PDS.
- i) Where a Borrower requests an extension to a Loan, we will write to you advising the renewal terms. You understand that in the circumstance of a Borrower requesting an extension to a Loan, we will write to you to seek your consent to renew your Investment in that Loan. If you have not responded to two requests seeking consent, we will subsequently confirm with you in writing that you have deemed consent to remain invested in the Loan. Your investment in the Loan will remain invested for the renewal term unless you elect in writing to re-allocate your investment to another Loan(s) or to have your funds repaid. Refer to the PDS for an explanation on Loan renewals and deemed consent.
- j) I/We have received, read, and Understood the Supplementary Product Disclosure Statement(s) related to the specific Loan(s) into which funds are to be invested.
- k) You acknowledge and accept that the Supplementary Product Disclosure Statement(s) provided reflect the current status of the loan(s) at as at the date of the transfer.
- l) I/We consent to the Loan(s) into which funds are to be invested.

Signatures by Applicants	
Individuals: (including Individual Trustees)	All Applicants / Trustees
Companies: (including Corporate Trustees)	Two Directors / Director & Company Secretary or Sole Director
Partnerships:	All Partners or as per Companies for Company Partners

Signature 1	Signature 2
Full Name:	Full Name:
Capacity:	Capacity:
Date:	Date:

OFFICE USE ONLY	
Comments:	Date: Staff Initials:

4. VERIFICATION OF IDENTITY

Applicant Type	Verification of Identification (VOI) Requirements
Individuals:	Certified VOI Documents for each Applicant.
Companies:	Certified VOI Documents for each Director and Beneficial Owner identified
Trusts:	VOI Documents for each Individual Trustee and/or Beneficial Owners and Settlor where settled sum is greater than \$10,000 PLUS an original OR certified copy of the Trust Deed or an original or certified extract of the Trust Deed. If the Trustee is a Corporate then we require VOI for the Directors of the Company.
Partnerships:	VOI Documents for Individual Partners and Beneficial Owners PLUS verification of Partnership Name and membership of Professional Association. If the Trustee is a Corporate then we require VOI for the Directors of the Company.

VOI Requirements for Individuals, Directors, Partners and Beneficial Owners

Please choose either 1 document from Option 1 **OR** 2 documents from Option 2.

OPTION 1

Primary Documents – Documents containing a photograph Please provide **ONE** of these Documents

- Australian State/Territory Driver's Licence (**Front and Rear**)
- Australian Passport*
- Card issued under a State or Territory for purpose of providing a person's age
- Foreign Passport – Non-English Passports to be accompanied by an English Translation

* Passports with an expiry date under 2 years are acceptable.

OPTION 2

Secondary Documents – Documents without a photograph

Please provide **TWO** of these Documents – **One from each column**

One from this column

Australian Birth Certificate

Australian Citizenship Certificate

Pension Card issued by the Department of Human Services

One from this column

A document issued by the Commonwealth (including the ATO) of a State or Territory within the preceding 12 months which contains the individual's name and residential address

A document issued by a local government body or utilities provider within the preceding 3 months which records the provision of services to that address of that person (must contain the individual's name and residential address)

If under the age of 18, a notice that: was issued to the individual by a school principal within the preceding 3 months and contains the name and residential address and records a period of time that the individual attended the school

VOI Document Requirements for Trusts, Partnerships and Associations

Trusts

- Original or Certified Copy of Trust Deed; **OR**
- Original or Certified Copy of extract of Trust Deed including name of the Trust, Trustees, Beneficiaries or Members, Settlor/s and Appointers (where applicable).

Partnerships

Provide **ONE** of these Documents

Provide **ONE** of these Documents **if Partnership is regulated by a Professional Association**

- Original or Certified copy or Certified Extract of Partnership Agreement
- Original current membership certificate
- A Certified copy of Certified extract of minutes of a Partnership Meeting
- Membership details independently sourced from professional association
- Search of relevant ASIC, government or other regulators database (such as ABN lookup)
- Notice issued by the Australian Taxation Office within the last 12 months
- Original or Certified copy of a certificate of registration of business name issues by an Australian government or government agency